

Общество с ограниченной ответственностью "АЛМАЗЫ ЗАПОЛЯРЬЯ"

Limited Liability Company "DIAMONDS ZA POLAR YA "

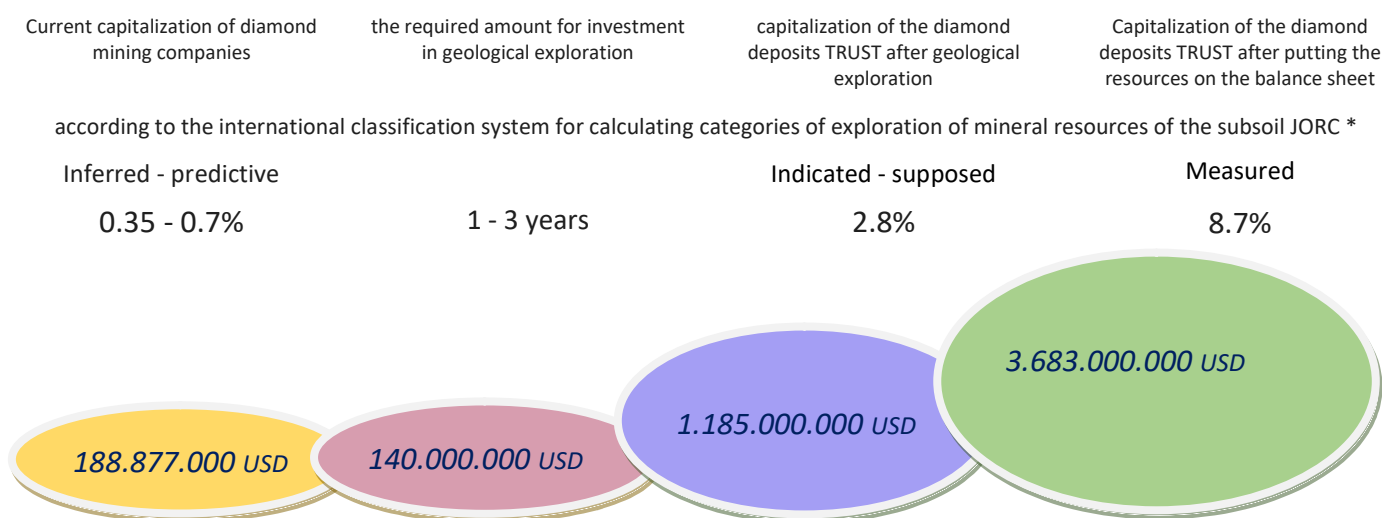


December 15, 2024

Moscow, Russia

PUBLIC OFFER

The Almazы Zapolyaryа Group of Companies, which owns 18 licenses in Russia, is looking for a Partner interested in joint exploration and development of primary and placer deposits of diamonds and gold in the Republic of Sakha (Yakutia) and the Republic of Karelia



ADVANTAGES OF THE OFFER

The list includes a deposit with pink and blue diamonds, gem quality and sizes over 10 carats.

Total reserves in licensed territories are more than 200 million carats.

Real industrial development on adjacent sites with licensed territories

An effective growth of capitalization of the DIAMOND TRUST is possible in the near future – more than 1000%.

For the production stage, there is an opportunity to attract money by selling shares in the trust fund significantly exceeding the real value of investments, due to the use of the factor of outstripping growth of capitalization of the Diamond Trust

PURPOSE OF CREATING A DIAMOND TRUST

establishment of the Diamond Trust Fund in the Emirate of Dubai in Jebel Ali (JAFZA) with exploration, mining and sale of diamonds through Diamond Place Dubai (Dubai Diamond Exchange), DDE .

The current capitalization of the Almaz Zapolyaryya group of companies includes an assessment of the value of diamonds in the subsoil according to JORC for the following licensed territories:

Name of the kimberlite pipe	JORC Category of Value in Subsoil	% to the cost category	Approximate amount of diamonds in Kar	Average price per USD /1 Carat	Cost by current category in subsoil, mln/ USD
Primary diamond deposits in licensed areas					
Malokuonamskaya	(indicated) 2.8%***	0, 7	6,000,000	300	12.6
Kimozero	(indicated) 2.8%***	0.7	30,000,000	300	63.0
University	(inferred) 0.7%*	0.35	4,000,000	300	4, 2
Aerogeological	(inferred) 0.7%*	0, 35	69 230 000	200	4 8, 5
Negative, Double, Late	(inferred) 0.7%*	0.35	10,000,000	60	2, 1
Leningrad, Ruslovaya, Svetlana, Lorik	(inferred) 0.7%*	0.35	10,000,000	200	7, 0
River occurrence of placer diamonds (ROPD)					
RD Malokuanamskoe	(inferred) 0.7%***	0.7	10,400,000	80	5.8
RD Average Malokuanamskoe	(inferred) 0.7%*	0, 35	6,000,000	80	1.7
RD Delingde	(inferred) 0.7%*	0, 35	11,200,000	60	2.4
RD r. Usumun	(inferred) 0.7%*	0, 35	4,000,000	80	1,1
RD r. Luchakan	(inferred) 0.7%*	0.35	4,000,000	80	1,1
RD r. Ukukit	(inferred) 0.7%*	0, 35	6,000,000	80	1.7
RD r. Omonos	(inferred) 0.7%*	0.35	2,000,000	80	0.6
RD r. Tyung	(inferred) 0.7%*	0.35	30 351 000	350	37.2
				203.181.000	188.877.000

*Kimberlite pipes and alluvial diamond resources that have not been tested (author's estimate of predicted resources) with an accepted coefficient of 0.5 from the base value %:

**The State Cadastre of Primary Diamond Deposits of the Russian Federation takes into account proven predicted resources under category P₁ (preliminary reserves under category JORC)

***The State Cadastre of Placer Diamond Deposits takes into account proven forecast resources in categories P₂ and P₃

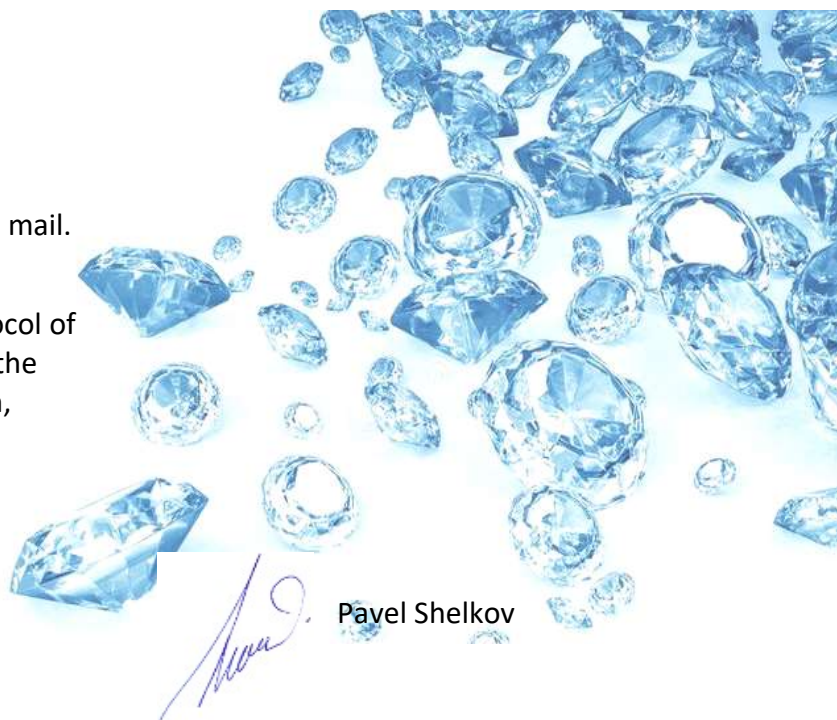
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If you are interested, please inform us by e - mail.

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sign a confidentiality agreement and a protocol of intent, after which we are ready to provide the partner with detailed geological information, including photographs of previously mined diamonds, geological maps, and licenses.

General Director of "Almaz Zapolyaryya"



Pavel Shelkov